

There are **two factors** that must be met by every company to obtain financing;

1. **Profitability**
2. **Longevity**

If your company has one of these two factors, or has neither of the two, or if you don't have a business at all, we have the solution for you. **“Parent Corporations”** are far more complete and complex than the normal **“Off the Shelf”** corporation you might be familiar with. Our **“Parent Corporations”** are designed to meet the needs of our investors. **“Parent Corporations”** are complete companies designed to meet minimum to maximum loan criteria. A **“Parent Corporation”** is the key to a successful funding experience. It is important not to understate your company's funding needs or to seek more funding than the company can support.

**“Off the Shelf”** corporations just provide up to the longevity aspect of financing, however, without financial history, profitability and equity. In reality this type of company is of little use to an investor.

We have attached a listing of the Programs along with the provisions and fees for your review. As you can see there are many Programs available for all funding needs.

However, if at this time, you are financially unable to purchase the program that you believe will ultimately satisfy your company's funding needs, you can begin with a smaller program, receive the funding from that program and then move up to the program size that you really need to do your project.

We believe in the **“Stepping Stone”** process. **“One Step at a Time”**, we will be there to assist and advise with all your accounting and financial needs from start to finish. Review our Programs, the minimum loan capacity and the maximum loan capacity that each program offers. Remember, you do not want your first round of funding to be at the maximum loan capacity; you want to leave **“Breathing Room”** for growth, additional opportunities that might arise and/or any crisis that may occur from the time you receive your first round of funding until your company's revenues grow enough to increase the maximum loan capacity. In our experience we have found it takes around 24 to 36 months before your company will earn enough revenue to accomplish this. Again, we go back to the **“Stepping Stone”** process. We take **“One Step”** at a time, grow your company at a monetized pace and before you know it your company has blossomed into a sizable company within its industry. At this point we can decide to sell off to a larger competitor or take the company public. Once public and stabilized in the market, we then can consider selling it to the public market at a very valuable profit.

If you are ready to get started on the road to financial freedom, take that first step into the business world or expand your existing venture give us a call today.

# **PROGRAM FEES**

CURRENT AS OF  
March 1, 2008

## PROGRAM A:

Minimum Loan \$3MM  
Maximum Loan \$5 MM

CORP COSTS	\$50,000
UNDERWRITING	\$25,000
REINSTATEMENT FEES	<u>\$25,000</u>
<b>TOTAL COSTS</b>	<b>\$100,000</b>

- **10 year old Nevada Corporation**
- **Foreign Filing in Your State**
- **Resident Agent with Tax Identification Number**
- **Complete Audited Corporate Financials and Corporate Tax Returns (all current)**
- **Pledged Assets**

## PROGRAM B:

Minimum Loan \$5 MM  
Maximum Loan \$10 MM

CORP COSTS	\$75,000
UNDERWRITING FEE	\$35,000
REINSTATEMENT FEES	<u>\$40,000</u>
<b>TOTAL COSTS</b>	<b>\$150,000</b>

- **10 year old Nevada Corporation**
- **Foreign Filing in Your State**
- **Resident Agent with Tax Identification Number**
- **Complete Audited Corporate Financials and Corporate Tax Returns (all current)**
- **Pledged Assets**

PROGRAM C:

Minimum Loan \$10 MM  
Maximum Loan \$15 MM

CORP COSTS	\$100,000
UNDERWRITING FEE	\$50,000
REINSTATEMENT FEES	<u>\$50,000</u>
<b>TOTAL COSTS</b>	<b>\$200,000</b>

- **10 year old Nevada Corporation**
- **Foreign Filing in Your State**
- **Resident Agent with Tax Identification Number**
- **Complete Audited Corporate Financials and Corporate Tax Returns (all current)**
- **Pledged Assets**

PROGRAM D:

Minimum Loan \$15 MM  
Maximum Loan \$20 MM

CORP COSTS	\$ 125,000
UNDERWRITING FEE	\$ 65,000
REINSTATEMENT FEES	<u>\$ 60,000</u>
<b>TOTAL COSTS</b>	<b>\$250,000</b>

- **10 year old Nevada Corporation**
- **Foreign Filing in Your State**
- **Resident Agent with Tax Identification Number**
- **Complete Audited Corporate Financials and Corporate Tax Returns (all current)**
- **Pledged Assets**

PROGRAM E:

Minimum Loan \$20 MM  
Maximum Loan \$25 MM

CORP COSTS	\$175,000
UNDERWRITING FEE	\$ 65,000
REINSTATEMENT FEES	<u>\$ 60,000</u>
<b>TOTAL COSTS</b>	<b>\$300,000</b>

- **15 year old Nevada Corporation**
- **Foreign Filing in Your State**
- **Resident Agent with Tax Identification Number**
- **Complete Audited Corporate Financials and Corporate Tax Returns (all current)**
- **Pledged Assets**

PROGRAM F:

Minimum Loan \$25 MM  
Maximum Loan \$50 MM

CORP COSTS	\$225,000
UNDERWRITING FEE	\$75,000
REINSTATEMENT FEES	<u>\$100,000</u>
<b>TOTAL COSTS</b>	<b>\$400,000</b>

- **15 year old Nevada Corporation**
- **Foreign Filing in Your State**
- **Resident Agent with Tax Identification Number**
- **Complete Audited Corporate Financials and Corporate Tax Returns (all current)**
- **Pledged Assets**