IBD 50 Yearly Review & How to Profit From the Cycle
Disclaimer

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• All Materials presented are for training purposes only. Traders should paper trade any new method prior to risk of personal capital.
Preparing For 2015

In Trading as in Life, there is no Accidental Success!

Success needs winning game plan and the discipline to implement it!

What must we do to become an “On Purpose” Master Trader?

Many of you this year will step across this threshold!

But remember—diligence is required to stay on the correct side of this threshold!

Let’s start with where to find the best stocks & ETFs
Want Big Fish?

Fish Where the Big Fish Swim! But, *Where is that?*
Want Big Fish?

*Where is that? Find the Lake and then Refine!*

What Lake? But this isn’t the total answer!
- If you fish in the right lake but fish from the dock your results will be based on luck!

What side of the Lake? Refining the search!

What Cove? Refining the search!

What time of year? Refining the search!

What time of Day? Refining the search!

So the fisherman does his homework and does everything right—there is still no guarantee he will catch fish!
Want Big Stocks?

Where do the Big Stocks Swim?

What’s the Lake? IBD

Which side of Lake? IBD Special Lists

What Cove? IBD 50, Sector Leaders, Leaderboard

What time of year/day? Big Picture & Market Pulse & Current Outlook

67% of all Market Lows over the past 12 years have taken place in March, August, July or October
IBD 50 First List of 2014

How well did the stocks perform?

Each Year Since 2007 the First IBD 50 of the year has outperformed the S&P including 2008 when the S&P was down almost -38%
# IBD 50 First List of 2014

Gain from Close of 2013 to First High

<table>
<thead>
<tr>
<th>IBD 50</th>
<th>12/31/2013</th>
<th>12/31/2014</th>
<th>% Gain/Loss</th>
<th>12/31/2013</th>
<th>12/31/2014</th>
<th>% Gain/Loss</th>
</tr>
</thead>
<tbody>
<tr>
<td>Symbol</td>
<td>Closing</td>
<td>High</td>
<td>Pre Yearly</td>
<td>Low</td>
<td>Ending</td>
<td>Yearly</td>
</tr>
<tr>
<td></td>
<td>Price</td>
<td>Low</td>
<td>Low</td>
<td>Price</td>
<td>Price</td>
<td>Low</td>
</tr>
<tr>
<td>SPX</td>
<td>1848.36</td>
<td>1848.36</td>
<td>0.00%</td>
<td>1737.92</td>
<td>2058.9</td>
<td>11.39%</td>
</tr>
<tr>
<td>SLCA</td>
<td>34.11</td>
<td>73.43</td>
<td>115.27%</td>
<td>22.71</td>
<td>25.69</td>
<td>-24.68%</td>
</tr>
<tr>
<td>SLXP</td>
<td>89.94</td>
<td>172.98</td>
<td>92.33%</td>
<td>86</td>
<td>114.94</td>
<td>27.80%</td>
</tr>
<tr>
<td>QIHU</td>
<td>82.05</td>
<td>124.42</td>
<td>51.64%</td>
<td>53.84</td>
<td>57.26</td>
<td>-30.21%</td>
</tr>
<tr>
<td>JAZZ</td>
<td>126.56</td>
<td>176.60</td>
<td>39.54%</td>
<td>120.38</td>
<td>163.73</td>
<td>29.37%</td>
</tr>
<tr>
<td>VRX</td>
<td>117.40</td>
<td>153.10</td>
<td>30.41%</td>
<td>106</td>
<td>143.11</td>
<td>21.90%</td>
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<tr>
<td>INVN</td>
<td>20.78</td>
<td>26.78</td>
<td>28.87%</td>
<td>13.5</td>
<td>16.26</td>
<td>-21.75%</td>
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<tr>
<td>WYNN</td>
<td>194.21</td>
<td>249.31</td>
<td>28.37%</td>
<td>133.58</td>
<td>148.76</td>
<td>-23.40%</td>
</tr>
<tr>
<td>KORS</td>
<td>81.19</td>
<td>101.04</td>
<td>24.45%</td>
<td>69.5</td>
<td>75.1</td>
<td>-7.50%</td>
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<tr>
<td>ENDP</td>
<td>67.46</td>
<td>82.16</td>
<td>21.79%</td>
<td>53.62</td>
<td>72.12</td>
<td>6.91%</td>
</tr>
<tr>
<td>XRS</td>
<td>21.99</td>
<td>26.58</td>
<td>20.87%</td>
<td>19.32</td>
<td>28.09</td>
<td>27.74%</td>
</tr>
</tbody>
</table>

Copyright: ATTS 2007-2015
# IBD 50 First List of 2014

Gain from Year’s Low to Year’s High ( Tradable Rally )

<table>
<thead>
<tr>
<th>IBD 50 Symbol</th>
<th>High Post Low</th>
<th>Year Low</th>
<th>Hi Post Low</th>
<th>% Gain/Loss</th>
<th>Ending Price</th>
<th>% Gain/Loss Yearly</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPX</td>
<td>1848.36</td>
<td>1737.92</td>
<td>2093.55</td>
<td>20.46%</td>
<td>2058.9</td>
<td>11.39%</td>
</tr>
<tr>
<td>AMBA</td>
<td>33.89</td>
<td>21.6</td>
<td>58</td>
<td>168.52%</td>
<td>50.72</td>
<td>49.66%</td>
</tr>
<tr>
<td>AKRX</td>
<td>24.62</td>
<td>20.52</td>
<td>45.25</td>
<td>120.52%</td>
<td>36.2</td>
<td>47.03%</td>
</tr>
<tr>
<td>SAVE</td>
<td>45.41</td>
<td>43.34</td>
<td>85.35</td>
<td>96.93%</td>
<td>75.58</td>
<td>66.44%</td>
</tr>
<tr>
<td>XRS</td>
<td>21.99</td>
<td>19.32</td>
<td>37.31</td>
<td>93.12%</td>
<td>28.09</td>
<td>27.74%</td>
</tr>
<tr>
<td>SPR</td>
<td>34.08</td>
<td>25.17</td>
<td>45.38</td>
<td>80.29%</td>
<td>43.04</td>
<td>26.29%</td>
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<tr>
<td>CELG</td>
<td>84.48</td>
<td>66.85</td>
<td>119.84</td>
<td>79.27%</td>
<td>111.86</td>
<td>32.41%</td>
</tr>
<tr>
<td>UA</td>
<td>43.65</td>
<td>40.98</td>
<td>73.42</td>
<td>79.16%</td>
<td>67.9</td>
<td>55.56%</td>
</tr>
<tr>
<td>BIDU</td>
<td>177.88</td>
<td>140.66</td>
<td>251.65</td>
<td>78.91%</td>
<td>227.97</td>
<td>28.16%</td>
</tr>
<tr>
<td>NTES</td>
<td>78.60</td>
<td>62.92</td>
<td>107.47</td>
<td>70.80%</td>
<td>99.14</td>
<td>26.13%</td>
</tr>
<tr>
<td>ACT</td>
<td>168.00</td>
<td>168</td>
<td>272.75</td>
<td>62.35%</td>
<td>257.41</td>
<td>53.22%</td>
</tr>
</tbody>
</table>
# IBD 50 First List of 2014

## From First High to Year’s Low ( Tradable Downside )

<table>
<thead>
<tr>
<th>Symbol</th>
<th>Hi Pre Low</th>
<th>Low Post High</th>
<th>Year Low Post High</th>
<th>% Gain/Loss</th>
<th>Hi Post Low</th>
<th>Ending Price</th>
<th>% Gain/Loss Yearly</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPX</td>
<td>1848.36</td>
<td>1737.92</td>
<td>-5.98%</td>
<td>1737.92</td>
<td>2058.9</td>
<td>11.39%</td>
<td></td>
</tr>
<tr>
<td>NUS</td>
<td>140.50</td>
<td>38.12</td>
<td>-72.87%</td>
<td>47.26</td>
<td>43.7</td>
<td>-68.38%</td>
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<tr>
<td>DDD</td>
<td>97.28</td>
<td>27.46</td>
<td>-71.77%</td>
<td>32.74</td>
<td>32.87</td>
<td>-64.63%</td>
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<tr>
<td>SLCA</td>
<td>73.43</td>
<td>22.71</td>
<td>-69.07%</td>
<td>28.96</td>
<td>25.69</td>
<td>-24.68%</td>
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<tr>
<td>QIWI</td>
<td>57.87</td>
<td>18.52</td>
<td>-68.00%</td>
<td>22.23</td>
<td>20.19</td>
<td>-63.95%</td>
<td></td>
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<tr>
<td>YNDX</td>
<td>45.52</td>
<td>15.03</td>
<td>-66.98%</td>
<td>18.8</td>
<td>17.96</td>
<td>-58.38%</td>
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<tr>
<td>WWWWW</td>
<td>37.72</td>
<td>14.71</td>
<td>-61.00%</td>
<td>20.01</td>
<td>18.99</td>
<td>-40.26%</td>
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<tr>
<td>HLF</td>
<td>83.51</td>
<td>35.45</td>
<td>-57.55%</td>
<td>39</td>
<td>37.7</td>
<td>-52.10%</td>
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<tr>
<td>QIHU</td>
<td>124.42</td>
<td>53.84</td>
<td>-56.73%</td>
<td>63.69</td>
<td>57.26</td>
<td>-30.21%</td>
<td></td>
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<tr>
<td>LL</td>
<td>106.03</td>
<td>47.76</td>
<td>-54.96%</td>
<td>66.15</td>
<td>66.31</td>
<td>-35.55%</td>
<td></td>
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<tr>
<td>SLXP</td>
<td>172.98</td>
<td>86</td>
<td>-50.28%</td>
<td>121.51</td>
<td>114.94</td>
<td>27.80%</td>
<td></td>
</tr>
</tbody>
</table>
### IBD 50 First List of 2014

**Holding All Year!**

<table>
<thead>
<tr>
<th>Symbol</th>
<th>Closing Price</th>
<th>Year Low</th>
<th>Ending Price</th>
<th>Gain/Loss Yearly</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPX</td>
<td>1848.36</td>
<td>1737.92</td>
<td>2058.9</td>
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</tr>
<tr>
<td>SAVE</td>
<td>45.41</td>
<td>43.34</td>
<td>75.58</td>
<td>66.44%</td>
</tr>
<tr>
<td>UA</td>
<td>43.65</td>
<td>40.98</td>
<td>67.9</td>
<td>55.56%</td>
</tr>
<tr>
<td>ACT</td>
<td>168.00</td>
<td>168</td>
<td>257.41</td>
<td>53.22%</td>
</tr>
<tr>
<td>AMBA</td>
<td>33.89</td>
<td>21.6</td>
<td>50.72</td>
<td>49.66%</td>
</tr>
<tr>
<td>AKRX</td>
<td>24.62</td>
<td>20.52</td>
<td>36.2</td>
<td>47.03%</td>
</tr>
<tr>
<td>FB</td>
<td>54.65</td>
<td>51.85</td>
<td>78.02</td>
<td>42.76%</td>
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<td>ALXN</td>
<td>132.88</td>
<td>126.75</td>
<td>185.03</td>
<td>39.25%</td>
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<tr>
<td>CELG</td>
<td>84.48</td>
<td>66.85</td>
<td>111.86</td>
<td>32.41%</td>
</tr>
<tr>
<td>URI</td>
<td>77.95</td>
<td>74.32</td>
<td>102.01</td>
<td>30.87%</td>
</tr>
<tr>
<td>JAZZ</td>
<td>126.56</td>
<td>120.38</td>
<td>163.73</td>
<td>29.37%</td>
</tr>
</tbody>
</table>
Want Big Stocks?—Prep

218 stocks to review is too many…..
50 stocks to review is too many…..

My routine to hone down the list to my Action List

1. Review IBD 50 Thumbnails Tuesday & Saturday

2. Sort the Running List Weekly based on my Entries requirement

3. Sort the IBD 50 Daily

4. Sort my Action List Daily (This list changes very seldom)

At each step the best stocks float to the surface
Want Big Stocks?—Prep

Honing the List Down:

Twice a Week Review
Want Big Stocks?—Prep

Old Dominion Frt Lns (ODFL)
- 75.0M Shares
- 99 Comp. Rating
- 94 EPS
- 89 RS
- 18% ROE

Provides less-than-truckload inter-regional and national motor carrier services throughout the U.S.

Ann. EPS Growth +25% PE 24 Avg. Daily Vol 469,300 Debt 13%
Last Qtr Eps +26% ↑ Next Qtr Eps Est +17% Last Qtr Sales +19%
3 Qtr's Avg Eps +19% PreTax Mgn 14%
Eps Due 10/24

Later-stage, flat base forms with 65.44 buy point.
Want Big Stocks?—Prep

Weekly Sort of Running List - 219 stock to 10 in less than a second

<table>
<thead>
<tr>
<th>Symbol</th>
<th>List</th>
<th>Net Chng</th>
<th>Bid</th>
<th>Ask</th>
<th>Close v8 exp</th>
<th>Close v20 SMA</th>
<th>Close v50 SMA</th>
<th>Beta</th>
<th>Volume</th>
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</thead>
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<tr>
<td>ALGN</td>
<td>63.99</td>
<td>-.27</td>
<td>53.98</td>
<td>54.01</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
<td>1.993</td>
<td>249,526</td>
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<tr>
<td>AZPN</td>
<td>45.02</td>
<td>+.09</td>
<td>45.01</td>
<td>45.05</td>
<td>0.01</td>
<td>0.0</td>
<td>0.0</td>
<td>6826</td>
<td>169,106</td>
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<tr>
<td>ODFL</td>
<td>63.46</td>
<td>+.22</td>
<td>63.43</td>
<td>63.46</td>
<td>0.0</td>
<td>0.01</td>
<td>0.0</td>
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<td>0.01</td>
<td>0.0</td>
<td>0.0</td>
<td>1.607</td>
<td>369,396</td>
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<td>SYNA</td>
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<td>81.72</td>
<td>81.81</td>
<td>.03</td>
<td>0.01</td>
<td>0.0</td>
<td>1.732</td>
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<td>KS</td>
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<td>-.19</td>
<td>30.67</td>
<td>30.68</td>
<td>-0.01</td>
<td>0.01</td>
<td>0.0</td>
<td>1.524</td>
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<td>EXP</td>
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<td>-.10</td>
<td>92.30</td>
<td>92.45</td>
<td>0.0</td>
<td>-0.01</td>
<td>0.0</td>
<td>1.615</td>
<td>173,139</td>
</tr>
<tr>
<td>LAD</td>
<td>89.03</td>
<td>-.68</td>
<td>88.98</td>
<td>89.13</td>
<td>-.01</td>
<td>-.03</td>
<td>0.0</td>
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<td>69.53</td>
<td>+.06</td>
<td>69.53</td>
<td>69.56</td>
<td>0.01</td>
<td>0.0</td>
<td>0.0</td>
<td>1.5</td>
<td>338,726</td>
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<td>FTI</td>
<td>60.45</td>
<td>-.74</td>
<td>60.44</td>
<td>60.46</td>
<td>-0.01</td>
<td>-0.02</td>
<td>0.0</td>
<td>1.234</td>
<td>727,169</td>
</tr>
</tbody>
</table>

- Similar sort on IBD 50 after swapping the Outs & Ins
- Now What?
Want Big Stocks?—Prep

Do the stocks meet my criteria for:
- Volume Profile
- Pattern Profile
- Option Availability

I continue to tighten the requirements on the Big List until just a few of the best remain!

I now have a list that I can trade with no concern for
- Fundamentals
- Volume
- Other Variables except Earnings & News

I can now focus just on Technical Analysis
Want Big Stocks?—Prep

The Action List: My Search Is Done

- Daily sort of Action List
- This List Does Not Change much during the year

I know that between this list and Leveraged Index ETFs there are several 100% winners every year!

Patience & Faith in a Winning System
Characteristics of IBD 50 Stocks

Characteristics observed every year since 2007. Being aware of these characteristics can benefit your trading!

1. Push up the first few weeks or months of the new year (Jan-March)
2. Sell Off and Correct (Feb – April)
3. Base (March – June)
4. Rally to Year’s High (March – June)
5. Slow Down (June – Sept)
6. Year End Rally (Oct – Dec)
Learn to Stay the Course

Examples: Each of these stocks started 2014 on the IBD 50 List and then provided the best trading opportunity from Year Low to Year High

**AMBA** 168.5% from low to high (tradable rally)
**AKRX** 120.5% from low to high
**SAVE** 96.9% from low to high
**XRS** 93.1% from low to high
**SPR** 80.2% from low to high
**CELG** 79.3% from low to high
**UA** 79.1% from low to high
**BIDU** 78.9% from low to high
**NTES** 70.8% from low to high
**ACT** 62.3% from low to high

**S&P** 20.4% from low to high
Learn to Stay the Course

AMBA 2014
Learn to Stay the Course

AKRX 2014

51.6%
Learn to Stay the Course
Learn to Stay the Course

XRS: 2014

41.73
Learn to Stay the Course

SPR 2014

29% Trend Line Break
Learn to Stay the Course

Bounces off the 8 Week M/A

CELG 2014
Learn to Stay the Course

UA 2014

Momentum & TSI Shift
Learn to Stay the Course

BIDU 2014

Momentum & TSI Shift & Moving Average Breakout
Learn to Stay the Course

NTES 2014
How to Stay the Course

ACT 2014

Multiple Entries
What about the IBD 50 to Start 2015?

What other Characteristics were observable over the past 4 years?
- Short and Shallow Corrections
- Range – Go with the Largest Range & Volume

Which are the strongest beginning the year?

Which are the weakest beginning the year?
What about the IBD 50 to Start 2015?
What about the IBD 50 to Start 2015?

SWKS
What about the IBD 50 to Start 2015?
What about the IBD 50 to Start 2015?
What about the IBD 50 to Start 2015?
What about the IBD 50 to Start 2015?
What about the IBD 50 to Start 2015?
What about the IBD 50 to Start 2015?
What about the IBD 50 to Start 2015?
What about the IBD 50 to Start 2015?
And the Index ETFs?
And the Index ETFs?

TQQQ
And the Index ETFs?
The End or Is it the Beginning?
Active Trend Trading has been enhancing service over the past three weeks
- **Stronger Watch List**—with better indication of Internal Strength for IBD quality growth stocks (should lead to fewer fake out breakouts)
- Introduction of the Early Warning Alerts for Index ETFs
- **Free** Text Alerts for Premium and Early Warning Alert Members
- Affiliate Opportunities Available

**ATTS Objectives:** Provide a clear & simple trading system for busy people! So they can become Wise, Profitable and Winning Traders!

Premium $49.99/Month a $300 Monthly Value—Beginning Dec 5th End of Year Subscription will 40% off

**$29.99/Month Good through January 1st 2015**

The offer Available now for 2 ½ more weeks find at the Monthly Subscription Tab at ActiveTrendTrading.com or my YouTube Channel: Stock Tech Talk

*The Active Trend Trading System was developed to equip traders who are still working for a living with a system that works well in any market condition.* Focusing on Clarifying and Simplifying the system so Traders at all levels can Multiply their results in a time efficient manner.
# Early Warning Alerts™

For Index ETF’s

Uncanny Level of Accuracy over a 12 year period for long entries on Index ETF’s!
- >80% winning trades over 12 years!
- 3-6 Alerts per Year
- 2014 Compounded Return 70.64% trading TNA—non-leveraged return 23.55% on IWM, RUT up 1%

Regular 899.99 per year

Introductory for $349.00 per year good through Dec 27th.

Additional Savings for both service see:
http://activetrendtrading.com/monthly-subscriptions/ --Available Only 2 more weeks

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First Training Video Available

Email: dww@activetrendtrading.com

For early details on the service

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<table>
<thead>
<tr>
<th>Alert</th>
<th>Trigger Entry</th>
<th>Close</th>
<th>Days Held</th>
<th>Entry $</th>
<th>Exit $</th>
<th>Shares</th>
<th>Gain/Loss</th>
<th>Gain</th>
<th>% Gain/Loss</th>
<th>Compounding Example</th>
<th>Starting Total for Tracking Account</th>
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<td>2/6/2014</td>
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3 x Leverage YTD Return
Non-Leveraged
70.64%
23.35%